

Addition Financial Credit Union Modification Application

CONTACT INFORMATION

Borrower Information			Co-Borrower Information			
Name			Name			
Date of Birth			Date of Birth			
Social Security #			Social Security #			
Home Address			Home Address			
City, State, Zip			City, State, Zip			
Length of Time	yrs	mos	Length of Time	yrs	mos	<i>Relation to Borrower</i>
Email Address			Email Address			
Employer			Employer			
Date of Hire			Date of Hire			
Occupation			Occupation			
Work Phone			Work Phone			
Home Phone			Home Phone			
Cellphone			Cellphone			
# of Dependents			# of Dependents (if different than Borrower)			

INVESTMENTS (if annual or semi annual, calculate monthly amount)

Type	Pre-Tax (Y, N or N/A)	Present Value	Amount Owed	Payment/Designation
Regular/Holiday/Vacation Savings				
Money Market, CDs, Mutual Funds				
Stocks				
IRA, Roth IRA				
401(k) or 403(b)				
529 Plan				
Investment Property/Timeshare/Land				
Other				

PROPERTY & DEBT (if annual or semi annual, calculate monthly amount)

Type	Present Value	Amount Owed	Monthly Pmt	For Sale (Y, N or N/A) & Amount)
Mortgage(s)				
2nd Mortgage(s)/HELOC(s)				
Car Loan/Lease				
2nd Car Loan/Lease				
Boat/Motorcycle/Recreational Vehicles				
Other				

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MONTHLY EXPENSES (if annual or semi annual, calculate monthly amount)

Housing	Payment	Transportation	Payment	Child(ren)	Payment	Utilities	Payment
Rent/Mortgage		Loan/Lease(s)		Supplies/Books		Gas	
2nd Mortgage		Gasoline		School/Tuition Fees		Electric	
PMI		Auto Insurance		Babysitter		Water/Sewer	
HOA		Maint./Repairs		Child Day Care		Garbage	
Property Taxes		Auto Registration		Allowances		Cable/Internet	
Maint./Repairs		Tolls/Parking		Sport Team Fees		Home Phone	
Pool/Landscaping		Public Transport.		Dance/Music Fees		Pager/Cellphone	
Prof. Cleaning		Roadside Assist		Child Support		Security System	
Other		Other		Other		Other	
Insurance	Payment	Health	Payment	Personal Care	Payment	Entertainment	Payment
Health		Gym Membership		Hair Care Products		Reading Material	
Dental/Vision		Prescriptions		Hair Cuts, Coloring		DVD Rentals	
Life		OTC Medications		Hygiene Products		PC/Video Games	
Disability		Co-Pays		Makeup, Perfume		Movies	
Long Term Health		Office Visits		Massage		Sport/Concert Tickets	
Homeowner's/Flood		Medical Supplies		Spa		Music/Game Download	
Renter's		Other		Other		Vacations/Travel	
Other		Other		Other		Other	
Food/Supplies	Payment	Clothing	Payment	Pets	Payment	Miscellaneous	Payment
Groceries/Supplies		Clothes/Uniforms		Veterinary Care		Alimony	
Dining Out/Fast Food		Shoes		Pet Grooming		Donations/Charity	
School Lunches		Laundry/Dry Clean.		Food/Treats		Member Dues/Club	
Other		Other		Other		Postage/Stamps	
Education	Payment	Loans	Payment	Celebrations	Payment	Cigarettes/Alcohol	
Tuition/Books		Personal		Holidays		Storage Fees	
Lessons		Student		Birthdays		Income Tax Pmts	
Professional Dev.		401(k)		Wedding/Anniv.		Other	
Other		Other		Other		Other	

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