

Now that you've applied for a mortgage:

A team member from the Real Estate Department will be reaching out to you in 3-5 business days after your application has been submitted.

Items we'll be asking for*:

Income:

- 30 days' worth of paystubs & last 2 years W-2 if employed
- 2 years personal & business tax returns if self-employed/collect rental income
- Social Security Award Letter & bank statements showing deposits

Assets (if purchasing):

- Bank Statements showing any monies used for down payment/closing costs, etc.
- 401K Statements

Other:

- Mortgage Statements for any additional properties owned
- Homeowner's Insurance Declaration pages

**Additional documentation may be requested/required.*

Uploading needed documentation to the Borrower Portal:

After your application has been submitted you'll receive communication via e-mail on how to upload necessary documentation to our system.

What to expect:

- + Initial Disclosures will be sent to you for signatures
- + Ordering of Appraisal (if necessary)
- + Gathering of all necessary documentation listed above (Items we'll be asking for).

Contact Information:

Real Estate Department Phone Number:
407-896-9411 x7808



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